

Embedding a planning board in a layout

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Embed a planning board in a BO layout (web client only) – configure the resource foreign key and date interval.

HOW-TO

APPLICATION DEVELOPER

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APPLIES TO NUCLOS 4.2026.X

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A planning board can be embedded directly into the **layout of a business object**. Basic knowledge of [planning board configuration](#) is assumed.



Web client only

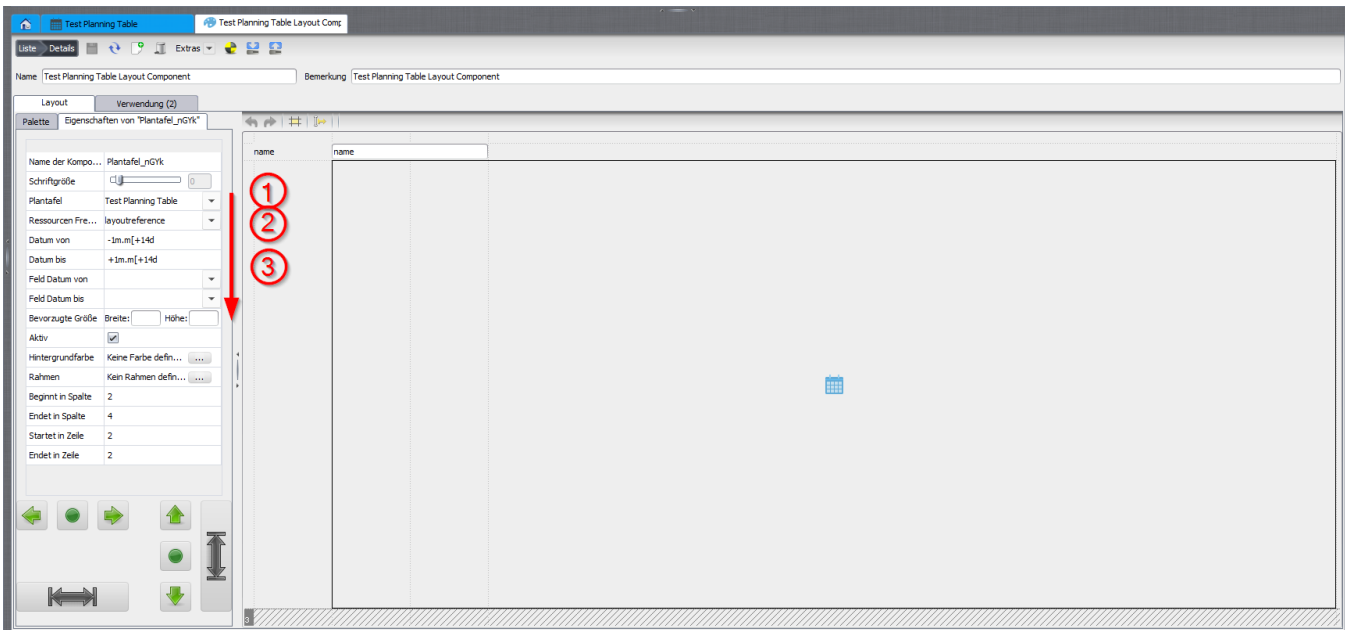
Embedding is supported **only in the web client**. In the rich client the spot in the layout stays empty.

Configure the planning board element

The configuration is similar to a subform: a **foreign key** points from the resource BO to the layout BO and determines which resources are shown for the respective record.

1. Choose the planning board in the **Planning board** dropdown.
2. Under **resource foreign key** select the reference from the resource BO to the layout BO.
3. Define the **date interval** – in two ways:

Variant	Description
Relative date function	computes a date relative to when the board is opened.
Date field	reads the value from a date field of the layout BO.



Configuring the planning board layout element.



Precedence

Entries for *field date from/to* – if not empty – are preferred over relative values. The from-time must be the to-time.

Usage

After saving, the layout can be opened in the web client to verify the configuration.

Related pages



Planning board

Configuration.

[Open](#)



Layout

Layout editor.

[Open](#)